## Processed Chicken: National Mechanically Separated Chicken (Fri.) Agricultural Marketing Service

Thu. Jul 03, 2008

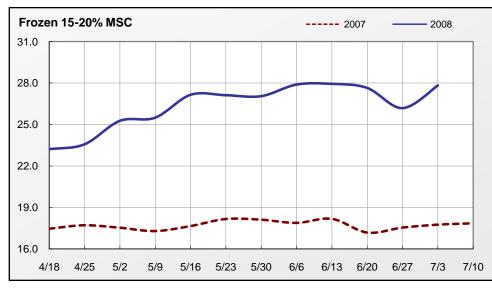
**Poultry Market News & Analysis Branch** 

(F.O.B. Shipper Dock or equivalent; negotiated prices in trucklot and less-than-trucklot volumes reported in thousand pound quantities, cents/pound; delivery within 2 weeks.)

The MSC market tone was steady to fully steady. Supplies of fresh 15-20% were in good balance to well cleared with the remainder in close balance to tight. Demand for fresh and frozen was moderate to good. Supplies of raw materials continue tight. Domestic movement was fair to moderate. Export demand was good with most inquiry from Mexico and Central American countries. All schedules were seasonally short for the Independence holiday. Frame values were steady ranging 5 to 9 cents FOB, mostly 7 to 9 cents.

Weekly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

|                 |               | Frozen        |             | Fresh         |               |             |  |
|-----------------|---------------|---------------|-------------|---------------|---------------|-------------|--|
| <b>.</b>        |               |               |             |               |               |             |  |
| Fat Content     | 3-Jul-08      | Last Week     | Last Year   | 3-Jul-08      | Last Week     | Last Year   |  |
| 15% or Less     |               |               |             |               |               |             |  |
| Price Range     | 30.00         | 25.00         | 16.00-20.00 | 24.00 - 25.50 | 24.00 - 25.50 | 15.00-19.00 |  |
| Wtd Avg Price   | 30.00         | 25.00         | 17.79       | 24.63         | 24.63         | 16.24       |  |
| Volume Traded   | 40            | 55            | 385         | 161           | 161           | 260         |  |
| Volume Exported | -             | 55            | 263         | -             | -             | -           |  |
| 15-20%          |               |               |             |               |               |             |  |
| Price Range     | 22.00 - 32.00 | 18.00 - 30.00 | 16.00-21.00 | 16.50 - 25.50 | 16.50 - 26.00 | 11.00-16.00 |  |
| Wtd Avg Price   | 27.83         | 26.19         | 17.85       | 19.89         | 20.99         | 12.50       |  |
| Volume Traded   | 1,420         | 831           | 890         | 2,766         | 1,989         | 2,375       |  |
| Volume Exported | 940           | 831           | 890         | 792           | -             | 856         |  |
| 20% or More     |               |               |             |               |               |             |  |
| Price Range     | -             | -             | -           | -             | -             | 14.00       |  |
| Wtd Avg Price   |               |               | -           |               |               | 14.00       |  |
| Volume Traded   | -             | -             | -           | -             | -             | 80          |  |
| Volume Exported | -             | -             | -           | -             | -             | -           |  |



## Monthly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

|                 | Frozen   |          |          | Fresh    |          |          |
|-----------------|----------|----------|----------|----------|----------|----------|
| Fat Content     | Jun 2008 | May 2008 | Jun 2007 | Jun 2008 | May 2008 | Jun 2007 |
| 15% or Less     |          |          |          |          |          |          |
| Wtd Avg Price   | 26.00    | 25.34    | 17.98    | 24.78    | 23.96    | 17.88    |
| Volume Traded   | 164      | 386      | 1,429    | 684      | 878      | 1,665    |
| Volume Exported | 164      | 266      | 1,309    | -        | -        | -        |
| 15-20%          |          |          |          |          |          |          |
| Wtd Avg Price   | 27.60    | 26.32    | 17.69    | 20.83    | 19.28    | 12.99    |
| Volume Traded   | 5,261    | 7,125    | 8,020    | 10,252   | 12,816   | 12,822   |
| Volume Exported | 4,620    | 6,705    | 7,440    | 1,345    | 2,806    | 1,961    |
| 20% or More     |          |          |          |          |          |          |
| Wtd Avg Price   | -        | -        | -        | -        | -        | 14.03    |
| Volume Traded   | -        | -        | -        | -        | -        | 725      |
| Volume Exported |          | -        | -        | -        | -        | -        |

Note: Volume exported refers to that portion of the total volume that is destined for export markets.

